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**Client Name:** \_\_\_\_\_

## Direct Deposit Information

Do you want your tax refund directly deposited:  Yes  No

**The following information is required for electronically depositing the tax refund into your bank account:**

Name of your Bank or Financial Institution: \_\_\_\_\_

Routing Number: \_\_\_\_\_

Account Number: \_\_\_\_\_

Type of Account (check one)     Checking     Savings

Ownership of Account:     Self     Spouse     Joint

When filing single, only the “self” box may be checked. When filing jointly, any of the boxes may be checked. When filing married separate, only the self or joint may be checked.

Write **VOID** on the Check and Staple it in the box below:

**\*\*Staple VOIDED Check Here\*\***

## Electronic Filing Information

**E-file Form Delivery (8879's):**

*E- Signature via DocuSign: <input type="checkbox"/>	*Portal: <input type="checkbox"/>	Mail: <input type="checkbox"/>	UPS: <input type="checkbox"/>	Pickup: <input type="checkbox"/>
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**E-file Form Return (8879's):**

*E- Signature via DocuSign: <input type="checkbox"/>	*Portal: <input type="checkbox"/>	Mail: <input type="checkbox"/>	UPS: <input type="checkbox"/>	Pickup: <input type="checkbox"/>	Fax: <input type="checkbox"/>
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- **\*Preferred 8879 Delivery and Return Method.**